

Market Performances
October 2024

Indices	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years	YTD
SA Equities (JSE All Share Index)	-0,9%	4,5%	14,1%	27,2%	17,4%	12,5%	12,8%	9,2%	14,8%
Resources	3,0%	-3,9%	-1,2%	10,0%	1,0%	3,6%	11,0%	7,7%	3,4%
Financials	-0,4%	7,5%	29,6%	40,6%	21,7%	19,9%	10,9%	7,9%	23,3%
Industrials	-2,8%	6,3%	12,3%	27,3%	23,4%	12,0%	12,7%	8,4%	14,8%
Large Cap	-1,1%	3,5%	12,3%	25,3%	17,4%	12,4%	13,0%	9,2%	13,3%
Mid Cap	0,5%	6,1%	20,3%	33,8%	13,6%	10,4%	8,8%	7,3%	17,8%
Small Cap	0,1%	9,7%	25,5%	40,8%	19,2%	16,9%	18,9%	9,2%	26,7%
JSE Preference Shares (J251)	1,8%	10,5%	17,3%	25,2%	9,9%	14,9%	13,4%	11,2%	21,8%
SA Property (South African Listed Property Index)	-2,8%	10,5%	22,4%	51,6%	22,3%	15,5%	4,4%	3,3%	26,4%
S&P South Africa REIT (Local Currency) Gross Total Return	-1,5%	15,3%	29,6%	55,6%	18,5%	14,2%	2,3%	2,8%	30,9%
SA Bonds (SA All Bond Index)	-2,2%	4,0%	14,6%	21,3%	14,4%	10,5%	9,4%	8,4%	14,2%
ILBs (Barclays South Africa Government Inflation Linked Bond)	-1,0%	2,0%	6,1%	12,6%	8,2%	7,2%	6,9%	5,1%	5,9%
SA Cash (STeFI)	0,7%	2,1%	4,2%	8,5%	8,1%	6,9%	6,1%	6,6%	7,1%
Global Equities (MSCI All Countries World Index, \$)	-2,2%	2,7%	11,1%	33,4%	21,7%	6,0%	11,6%	9,6%	16,4%
Developed Market Equities (MSCI World Index, \$)	-2,0%	2,5%	11,4%	34,3%	22,1%	6,9%	12,6%	10,4%	16,9%
Emerging Market Equities (MSCI Emerging Market Index, \$)	-4,3%	3,8%	9,0%	25,9%	18,4%	-1,0%	4,3%	3,8%	12,2%
Global Bonds (Bloomberg Global Aggregate,\$)	-3,4%	0,6%	4,9%	9,5%	5,6%	-4,1%	-1,6%	0,2%	0,1%
Global Property (FTSE EPRA Nareit Global,\$)	-5,1%	4,4%	14,4%	28,7%	11,1%	-2,4%	0,2%	3,5%	6,7%
MSCI World Momentum (\$)	-1,1%	3,1%	11,6%	47,0%	21,9%	5,5%	13,2%	12,6%	28,7%
MSCI World Minimum Volatility (USD) (\$)	-2,3%	2,8%	10,8%	22,6%	12,8%	4,8%	6,1%	8,3%	13,2%
MSCI World Enhanced Value (\$)	-3,1%	-1,3%	4,4%	22,1%	17,9%	6,7%	7,6%	6,4%	7,4%
MSCI World Quality (\$)	-3,0%	1,1%	10,8%	36,3%	28,1%	8,5%	15,6%	13,3%	19,0%
S&P 500 (\$)	-0,9%	3,7%	14,1%	38,0%	23,3%	9,1%	15,3%	13,0%	21,0%
NASDAQ 100 Index (\$)	-0,8%	2,9%	14,5%	39,2%	33,2%	8,8%	20,7%	18,1%	19,0%
FTSE 100 (£)	-1,4%	-2,1%	1,4%	15,0%	11,0%	7,8%	6,0%	6,2%	8,3%
Japan Nikkei 225 (¥)	3,1%	0,7%	2,7%	28,9%	21,4%	12,9%	13,4%	11,2%	18,7%
Euro STOXX 50 (€)	-4,6%	-0,7%	-0,3%	22,8%	19,4%	7,8%	9,2%	8,0%	10,1%
RAND/DOLLAR	2,6%	-2,8%	-6,1%	-5,7%	-1,9%	5,2%	3,3%	4,8%	-3,3%
RAND/STERLING	-1,7%	-2,7%	-3,6%	-0,1%	3,6%	2,9%	3,1%	2,5%	-2,5%
RAND/EURO	-0,2%	-2,5%	-4,7%	-3,1%	2,8%	3,0%	2,7%	3,3%	-5,0%

Commodities (\$)	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years	YTD
Gold Price (DGLDS)	3,9%	12,8%	19,5%	37,9%	29,4%	15,4%	12,6%	8,9%	32,8%
Platinum Price (PLAT)	1,3%	1,0%	5,4%	5,9%	2,7%	-0,9%	1,3%	-2,2%	-0,3%
Oil Price (BRSPOT)	1,9%	-9,4%	-16,7%	-16,3%	-12,2%	-4,6%	4,0%	-1,6%	-5,0%

Indices	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years	YTD
Global Equities (MSCI All Countries World Index, ZAR)	0,3%	-0,2%	4,3%	25,8%	19,4%	11,5%	15,2%	14,9%	12,6%
Developed Market Equities (MSCI World Index, ZAR)	0,6%	-0,3%	4,5%	26,6%	19,8%	12,4%	16,2%	15,7%	13,1%
Emerging Market Equities (MSCI Emerging Market Index, ZAR)	-1,8%	0,9%	2,3%	18,8%	16,1%	4,1%	7,7%	8,8%	8,4%
Global Bonds (Bloomberg Global Aggregate,ZAR)	-0,8%	-2,2%	-1,5%	3,3%	3,5%	0,9%	1,6%	5,1%	-3,2%
Global Property (FTSE EPRA Nareit Global,ZAR)	-2,6%	1,5%	7,4%	21,4%	8,9%	2,6%	3,4%	8,5%	3,2%

S&P Indices	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years	YTD
S&P South Africa Composite Gross TR ZAR	-1,2%	4,1%	11,9%	27,0%	17,3%	12,6%	12,7%	9,4%	15,0%
S&P South Africa Composite Capped Gross TR ZAR	-1,2%	4,1%	12,5%	27,5%	16,5%	12,7%	13,3%	9,5%	15,1%
S&P South Africa Composite Quality, Value & Momentum Multi-factor Index (ZAR) TR	0,6%	7,3%	17,2%	30,0%	12,6%	12,0%	13,7%	8,1%	18,1%
S&P Momentum South Africa Index (South African Rand) Gross Total Return	0,3%	3,4%	16,3%	31,2%	14,7%	11,3%	12,2%	7,6%	19,7%
S&P South Africa Low Volatility Index Gross TR ZAR	-2,5%	6,9%	20,8%	31,2%	15,0%	10,9%	5,6%	3,5%	17,1%
S&P Enhanced Value South Africa Composite Index (ZAR) Gross Total Return	-0,9%	0,7%	13,7%	16,6%	9,9%	8,3%	10,1%	7,4%	9,5%
S&P Quality South Africa Index TR (ZAR)	-0,2%	8,2%	20,0%	28,6%	18,8%	12,2%	7,9%	6,9%	11,7%
S&P South Africa Domestic Shareholder Weighted (DSW) 100 Index (ZAR) TR (Custom)	-1,0%	4,7%	14,5%	27,8%	15,4%	10,8%	10,7%		15,0%
S&P South Africa Domestic Shareholder Weighted (DSW) Gross Total Return Index ZAR	-0,9%	4,9%	14,7%	28,2%	15,6%	11,0%	10,2%	7,6%	15,3%
S&P South Africa Domestic Shareholder Weighted (DSW) Capped Total Return Index ZAR	-0,9%	4,4%	14,8%	27,8%	14,7%	10,6%	10,6%	7,0%	14,7%
S&P South Africa Composite Property Gross TR ZAR	-2,9%	10,2%	22,2%	51,1%	22,3%	14,9%	2,7%	0,4%	25,8%
S&P South Africa Composite Property Capped Gross TR ZAR	-2,4%	11,7%	24,2%	52,2%	22,3%	14,6%	2,2%	0,8%	27,9%
S&P South Africa REIT (Local Currency) Gross Total Return	-1,5%	15,3%	29,6%	55,6%	18,5%	14,2%	2,3%	2,8%	30,9%
S&P South Africa Sovereign Bond Index	-2,2%	4,1%	14,9%	21,4%	14,3%	10,5%	9,4%	8,4%	14,2%
S&P U.S. Treasury Bill 0-3 Month USD	0,4%	1,3%	2,7%	5,5%	5,2%	3,7%	2,4%	1,7%	4,5%
S&P South Africa Sovereign Inflation-Linked Bond Index	-0,9%	2,2%	5,8%	12,5%	8,5%	7,3%	7,0%	5,1%	6,0%

Source: FactSet, S&P

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